Trainer Guide: Ways to Record Site-Specific Safety Training

If your unit will rely on you as the trainer or administrator to enter Site-Specific Safety Training into Ability system, there are several options. A completion record indicates all required topics were covered whether or not there is supporting documentation of details.

Method	Recommended If:	Basic Steps
<u>Add Record to</u> <u>Individual's</u> <u>History</u>	 You have only a few records (1-5 people) to enter You want to view/verify the person's course history before or after adding the new completion. You want to make sure you are finding the correct person and/or check their track assignments at the same time. You want to attach supportive documentation to the record 	<pre>Manager > 1 People > select > 2 History > 3 wizard wand icon.</pre>
<u>Add Records to a</u> <u>Course's History</u>	 You have 1-20 records to enter, especially if all trained on same day, in the same subject. Add learners by searching in left column and moving them to the right column. Adding support document/image file: Use Certificate <i>document type</i> only (pdf, jpg, gif, png, doc). Use only <i>file names</i> that are short and do not use any periods, commas, or other special characters or your file won't be retrievable. You are <i>not required to add a supporting document</i> when adding a history record. You can add individualized supporting document, but only if you add a history record one learner at a time (we don't want one learner's info on another learner's document list). You can add a <i>supporting document with general information</i> (e.g. agenda, objectives covered, date and place of event) (without participant roster info) if you are adding history for multiple learners at a time . 	<complex-block></complex-block>
Bulk Import of .txt file Method available, but recommend you seek assistance – orrs.train@msu.ed u	 You have over 20-2000 records to enter, are comfortable with Excel and/or creating a tab-delineated TXT file, and expect to do large groups regularly (or have lead time to collect many small events on a single sheet). You have accurate NetID for participants. Your learners received multiple subjects (e.g. re-use the same list for Bloodborne Pathogen, Medical Waste, SST) 	Product Hittered Manager Menu > Course Product Status (P) Search (Alt + Q) Product Status (P) Search (Alt + Q) File Home Insert Draw Page Layout Formulas Data Review View Automate Help Product Status (P) Date Instructor (NetD) Score Duration Product Status (P) Product Status (P) Prod
Create Calendar Event for Enrollment & Entering Attendance Method available to a unit upon request	 You expect 10 or more participants of your group training You want the system to capture the attendees' NetID during enrollment (rather than the trainer having to collect and enter NetIDs) You want automated email reminders sent to the enrollees 3 days and 1 day prior to the event; and/or email the enrollees with updates about the event such as cancellations or rescheduling You are willing to record attendance after the event, including both Finished and No Shows. Bloodborne Pathogens initial and refresher training 	Manager Menu > Master Schedule Data Status Compliance Med Scheder & Status Medical Med Scheder & Scheder & Scheder Medical Med Scheder & Scheder & Scheder & Scheder Medical Med Scheder & Sch

Method available	rescheduling	Name E Email P Cancel
to a unit upon	 You are willing to record attendance after the event, including both Finished and No Shows. 	Resche Copy E Event U
request	Bloodborne Pathogens initial and refresher training	ht

Contact EHS ehs@msu.edu:

- if you are not sure whether your unit requires workers to upload their annual documentation or whether a trainer enters the record into Ability.
- for questions about training records in preparation to upcoming inspection or in response to an inspection report.

Contact the training support desk at <u>ORRS.train@msu.edu</u>:

- for access to update Site-Specific Training course records
- to discuss the best option for you and your organization to record SST completions •
- for teams walk-thru of options with screensharing •